

## Press release

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Thursday 5 June, 2025

# New guarantee and financing arrangement for Royal IHC

Royal IHC signed a new guarantee and financing arrangement on 3 June 2025, replacing the previous Senior Facilities Agreement (SFA). The transaction was successfully closed on 5 June 2025.

The new arrangement includes the continuation of the guarantee facility for the Boskalis dredger currently under construction for € 208 million and, in addition, guarantee facilities for a total of € 250 million in support of Royal IHC's business. This represents a continuation of the guarantee volume which was available under the previous SFA. In addition, the new financing includes € 50 million in loan facilities and a € 40 million standby facility.

For further details, please refer to our 2024 Annual Report, which will be made available on the Company website shortly.

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### **Note for the editors, not for publication:**

#### **About Royal IHC**

Royal IHC is a leading supplier of maritime technology and determined to play a leading role in making the maritime industry more efficient and sustainable.

Anchored in the rich Dutch maritime history, Royal IHC continues to build on its position as a leading provider of maritime technology and craftsmanship. With the right expertise on board and driven by innovation, Royal IHC offers a clear competitive advantage to its global clients in the dredging, offshore, mining and defence industries.

Through its equipment, ships and services, Royal IHC delivers reliable, integrated solutions to increase customers' operational efficiency and enable more sustainable solutions. In an ever-changing world, our goal remains to find the smartest and safest way forward for both our customers and Royal IHC employees.

For more information, please contact: [press@royalihc.com](mailto:press@royalihc.com)

This press release can also be found on our website [www.royalihc.com](http://www.royalihc.com).